Altair Access Desktop 2018.4

Administrator's Guide











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Altair® PBS Works® v.2018.1

Accelerating Innovation in the Cloud™

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Contents

1	What's New	3
2	Get Started	Δ
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	2.1 System Requirements	5
	2.2 Supported Product Configurations	6
	2.3 Document Conventions	7
	2.4 Deployment Options	8
	2.5 Prerequisites for Installing Access Desktop	9
3	Install Access Desktop	10
	2.1 Install Assess Deckton for Deployment Option 1	11
	3.1 Install Access Desktop for Deployment Option 1	
	3.1.2 Register a Cluster	
	3.1.3 Copy Application Definitions to a Local Repository	
	3.1.4 Create a Job Profile	
	3.2 Install Access Desktop for Deployment Option 2	
	3.2.1 Install Access Desktop 101 Deployment Option 2	
	3.2.2 Register a Cluster	
	3.2.3 Copy Application Definitions to a Local Repository	
	3.2.4 Create a Job Profile	
	3.2.5 Export the Installation Configuration	
	3.2.6 Install Using the Exported Configuration Zip File	
	3.3 Install Access Desktop for Deployment Option 3	
	3.3.1 Install Access Web.	
	3.3.2 Install Access Desktop	
	3.3.3 Configure the Access Web as Central Repository	
	3.3.4 Register a Cluster	
	3.3.5 Create a Job Profile	
	3.3.6 Export the Installation Configuration	
	3.3.7 Install Using the Exported Configuration Zip File	
4	Onboard an Application Definition	30
	4.1 Integrate Right Click Context Menu of Access Desktop	31
	4.2 Master File Analyzer	
5	Advanced Configurations	35

	5.1 Configure Remote Drive	36
	5.2 Switch from the Central Repository to a Local Repository	
	5.2.1 Disable the Central Repository	
	5.2.2 Copy Application Definitions to a Local Repository	
	5.3 Configure the License Server	39
6	6 View Logs	40
7	7 Uninstall Access Desktop	41
8	8 Manage Clusters	42
		42
	8.1 Add a Cluster	
	8.2 Delete a Cluster	45
9	9 Manage Application Definitions	46
	9.1 Components of Application Definitions	47
	9.2 Location of Application Definitions	
	9.3 Add a New Application	49
	9.4 Add a File Downloading Parameter in Application Definition	51

Latest features available with Altair Access[™] Desktop.

Cluster Information after Registration

Access Desktop now displays the registered cluster information when a cluster is selected.

Cancel Input File Upload

When submitting a job with a large job input file, the upload of the file can be canceled, thereby canceling the job.

Tab Button Support

Navigation through the user interface using the keyboard Tab button is now supported.

Use Access Desktop to submit jobs to a Workload Manager.

This chapter covers the following:

- 2.1 System Requirements (p. 5)
- 2.2 Supported Product Configurations (p. 6)
- 2.3 Document Conventions (p. 7)
- 2.4 Deployment Options (p. 8)
- 2.5 Prerequisites for Installing Access Desktop (p. 9)

Altair's new Access Desktop provides a simple, powerful, and consistent interface for submitting and monitoring jobs on remote clusters, clouds, or other resources. Engineers and researchers can now focus on core activities and spend less time learning how to run applications or moving data around. The Access Desktop remote visualization and collaboration capabilities bring access to an expensive, highend 3D visualization datacenter hardware right to the user. Access Desktop provides an ability to visualize the results by extracting plot and animation data. You can view plots for running jobs as well as for jobs which have been successfully completed. You can download and analyze animations using the Altair HyperView Player.

Features

- Novice to Expert: simple and powerful
- Same UX: desktop and web
- Secure: protected access to HPC resources
- End-to-end: submit, monitor progress, steer, fix, and rerun jobs
- Save time: Simplify job submission and management thanks to a powerful GUI with smart, simplified interfaces
- Be more productive: Spend more time focused on work and not IT tasks for example, monitor
 jobs graphically without having to download huge job files
- Increase ROI: Consolidate access to applications and optimize license availability
- Reduce errors and improve consistency: Embed your company's best-practice "know how" directly into Application Definitions used for job submission

2.1 System Requirements

Supported platforms and hardware requirements for using Access Desktop.

Supported Platforms

Access Desktop is supported on the following Windows 64-bit platforms:

- Windows 7
- Windows 10

Hardware Requirements

Access Desktop requires a minimum hardware configuration:

Hardware	Minimum Requirement	Recommended
CPU	2 CPU cores with a minimum speed of 2.5 GHz	4 CPU cores with a minimum speed of 2.5 GHz
Memory (Physical)	2 GB	8 GB
Disk Space	2 GB	4 GB



2.2 Supported Product Configurations

Supported product configurations for using Access Desktop.

The currently supported Access Desktop product configurations are:

Access Desktop	PBS Professional
2018.4	18.2.318.2.2
	 18.2.1 18.1.3 (OSS) 14.2.4 14.1.0 (OSS)



2.3 Document Conventions

Common typographical conventions for Access Desktop technical publications.

PAD_HOME

The Access Desktop home directory which contains configuration and logging files. Default location is C:\Users\<user name>\Altair_Access\home\, however this can be overridden during the installation of Access Desktop.

PAD_EXEC

The Access Desktop execution directory which contains binaries and scripts. Default location is C: \Program Files\altair\Altair Access\2018.4\exec, however this can be overridden during the installation of Access Desktop.

PA_HOME

The Altair Access Web home directory which contains configuration and logging files. Default location is /var/spool/pbsworks/2018.4/access/home, however this can be overridden during the installation of Access Web.

PA_EXEC

The Altair Access Web execution directory which contains binaries and scripts. Default location is /opt/altair/pbsworks/2018.4/access/exec, however this can be overridden during the installation of Access Web.



2.4 Deployment Options

There are three deployment options. Review the following sections to determine which deployment option best suits your site's needs:

To use Access Desktop a supported version of PBS Professional must be running on your HPC cluster. Additionally, application definitions must be installed (the location where these application definitions are installed varies depending upon the deployment option chosen). Legacy application definitions can be used with Access Desktop, however some specific changes are required. Alternately, Altair provides a number of default application definitions that can used with Access Desktop and can be obtained through your normal Altair support channels. Before you can login and submit jobs, a cluster must be added to Access Desktop through its user interface.

Deployment Option 1 - Install and Configure Access Desktop on a Single Workstation

This deployment option is best suited for sites where only a single user will be using Access Desktop. For this option, Access Desktop is installed on the user's workstation, clusters are added via the user interface, and then application definitions are copied to a specific location on the workstation. This option requires some level of familiarity about PBS Professional and application definitions to add clusters and onboard application definitions.

Deployment Option 2 - Install and Configure Access Desktop and Export the Configuration for a Multi-User Site

This deployment option is best suited for multi-user sites. This option requires a system administrator to install Access Desktop, add clusters, and onboard application definitions (see Deployment Option 1). Then the installation configuration, including clusters and application definitions, is exported to a zip file. The zip file is then used to install Access Desktop on all the other user's workstations eliminating the need to add clusters and application definitions at each workstation. An advantage of this option is that a non-administrative user can perform the install using the zip file without assistance A disadvantage for this option is that whenever an application definition is changed, all workstations will need to be updated with the change.

Deployment Option 3 - Central Application Definition Server Deployment

This deployment option allows the application definitions to be stored and maintained in a central repository. This option requires that Access Web be installed on a Linux machine (typically the PBS Professional Server). Application definitions are copied to a specific location on this machine which is considered the central repository. A multi-user deployment can then be performed with a slight change to the workflow - when clusters are added to Access Desktop, the location of the central repository must be provided.



2.5 Prerequisites for Installing Access Desktop

Prerequisites for installing Access Desktop.

PBS Professional

Ensure that a supported version of PBS Professional is installed and running on your HPC cluster.

Application Definitions

Legacy application definitions can be used with Access Desktop, however some specific changes are required. Alternately, Altair provides a number of default application definitions that can used with Access Desktop and can be obtained through your normal Altair support channels. Refer to *Diving Into Application Definitions* for information about application definitions.

Central Repository of Application Definitions

If you are deploying Access Desktop using a central repository of application definitions, then a supported version of Access Web must be installed and running properly.

Previous Versions of Access Desktop

Uninstall previous versions of Access Desktop.



Install Access Desktop

Install Access Desktop based on your chosen deployment option.

This chapter covers the following:

- 3.1 Install Access Desktop for Deployment Option 1 (p. 11)
- 3.2 Install Access Desktop for Deployment Option 2 (p. 16)
- 3.3 Install Access Desktop for Deployment Option 3 (p. 23)

3.1 Install Access Desktop for Deployment Option 1

Install in a single user environment.

Install Access Desktop on the user's workstation, add clusters, and then copy application definitions for each cluster. You can also create job profiles, a customized shortcut for submitting a job, for solvers that are used on a regular basis by your users.

3.1.1 Install Access Desktop

Install Access Desktop on a workstation.

To ensure a successful installation, review the System Requirements.

Installation of Access Desktop is very simple and quick. A binary or executable needs to be downloaded or obtained using your usual Altair support channels. You will be asked to provide an installation directory and a license server to install the product.

- 1. Choose one of the following options:
 - To install in GUI mode, right-click the installation executable and choose the **Run as** administrator option.
 - To install from the command line in silent mode, open a command prompt as a Windows administrator and enter the command:

```
AltairAccessDesktop_<Version>_<Build
		ID>_<YYYYMMDD>_<Timestamp>.exe -i silent
-DUSER_INSTALL_DIR="<INSTALL_PATH>"
-DALTAIR_SPM_LICENSE_PATH=<PORT@HOSTNAME>
```



Note: Where <INSTALL_PATH> is where the binaries will be installed (make sure that the installation directory is surrounded by double quotes) and <PORT@HOSTAME> is the license server in the format port@hostname.

2. Follow the installation instructions.

Once the installation is complete, a shortcut is created and appears on the desktop represented by the icon \triangle .

3.1.2 Register a Cluster

Establish a connection to the HPC cluster by registering it so that you may begin submitting and monitoring jobs.

To register a cluster you will need to know the hostname of the machine where the PBS Server is installed and a valid set of credentials for that machine.

1. Double-click the Access Desktop shortcut \(\triangle \) on the Windows desktop. An Add Cluster dialog box is displayed.



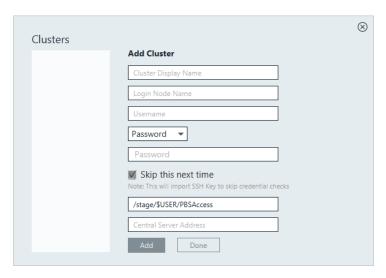


Figure 1: Add Cluster

- 2. For Cluster Display Name, enter a name for the cluster as it will be known within Access Desktop.
- 3. For Login Node Name, enter the hostname of the machine where the PBS Server is installed.
- **4.** For Username, enter your username.
- **5.** Choose one of the following options:
 - Select Password from the drop down menu and enter your password.
 - Select SSH Key from the drop down menu and import the RSA private SSH key file.
- **6.** Optional: If you have chosen to enter your password, you may enable **Skip this next time**, so that you do not have to enter your credentials again.
 - An SSH key is generated and stored allowing you to login to the cluster without having to enter your credentials.
- 7. Enter the location on the PBS Server where job files will be staged when a job is running.
- **8.** Choose on of the following options:
 - If you have chosen to store your application definitions in a central repository rather than on your workstation, enter the URL for accessing the central repository in the format https:// <HOSTNAME>:4443 where <HOSTNAME> is the hostname of the machine where Access Web is installed.
 - Note: If the central repository is being hosted on the PBS Server, then the URL is automatically populated.
 - If you have chosen to store your application definitions locally, then remove the URL.
- 9. Click Add.
 - **1 Tip:** Repeat the previous steps add additional clusters.
- 10. Click Done.



3.1.3 Copy Application Definitions to a Local Repository

Copy any application definitions required for an HPC cluster to a local repository.

Specific changes must be made to legacy application definitions to make use of all features of Access Desktop. For more information see Onboard an Application Definition. Alternately, Altair provides a number of default application definitions that can used with Access Desktop. These application definitions can be obtained through your normal Altair support channels.

1. Navigate to the following location on the workstation:C:\Users\<USERNAME>\Altair_Access\home \apps\PAS\data\pas\targets\

where <USERNAME> is the username of the user who logged into the workstation and added the cluster.

There should be a directory for each cluster that was added to Access Desktop and the name of the directory should be the same as the Cluster Display Name that was entered when you added the cluster.

2. Navigate to <CLUSTER_DISPLAY_NAME>\repository\applications\

where <CLUSTER_DISPLAY_NAME> is the name that was entered for the cluster when it was added to Access Desktop.

- **3.** Choose one of the following options:
 - Copy any legacy application definitions required for this HPC cluster to this location.
 - Copy any Altair default application definitions required for this HPC to this location.
- **4.** Navigate to C:\Users\<USERNAME>\Altair_Access\home\apps\PAS\data\pas\targets \<CLUSTER DISPLAY NAME>\repository\

where <USERNAME> is the username of the user who logged into the workstation and added the cluster and <CLUSTER_DISPLAY_NAME> is the name that was entered for the cluster when it was added to Access Desktop.

- **5.** Choose one of the following options:
 - Copy the legacy site configuration file site-config.xml to this location.
 - Copy the Altair default site configuration file site-config.xml to this location.
- **6.** For each application in the site configuration file, update the value of the XML element <Executable> to the location of the application's executable.

- **7.** Repeat steps 1 through 6 for all clusters that were added.
- 8. Open the Windows system tray.
- **9.** Right-click the icon <u>()</u>, and choose **Exit** from the menu.
- **10.** Double-click the $\stackrel{\textstyle \frown}{}$ shortcut that appears on the desktop.



- =
- **Note:** The following steps are not required if you are logging in using an SSH key.
- **11.** Login to a cluster by clicking its name from the cluster list located on the left of the Clusters dialog window.
- 12. Enter your login credentials and click Login.
- 13. Repeat steps 11 and 12 to login to additional clusters.
- **14.** Click the X on the upper right-hand corner of the Clusters dialog window. The application definitions associated with the cluster are now accessible to Access Desktop.

3.1.4 Create a Job Profile

Create a job profile, a customized shortcut for submitting a job.

Open the Windows system tray and double-click the Access Desktop icon 💪 .

If you submit multiple jobs to the same application with the same arguments, it makes sense for you to create a job profile that has these arguments pre-populated for you - streamlining the process of job submission.

- 1. Click ...
- 2. Select Show Job Profiles.

A list of solvers (Type = Application) and job profiles (Type = Profile) are displayed.

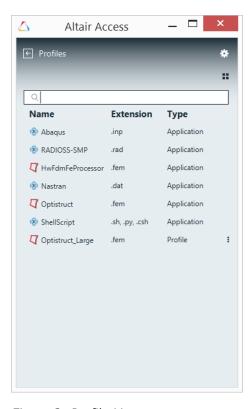


Figure 2: Profile List



- 3. Double-click a solver.
 - A job submission form is displayed containing the solver arguments.
- **4.** Choose which cluster to add the job profile to by clicking the **Select server** menu and selecting a cluster.
- **5.** Populate the solver arguments with values.

When you use a job profile to submit a job, solver arguments may be modified before the job is submitted. You can override any values that have been saved in the job profile or you can populate arguments that were not populated while creating the job profile.

- 6. Click Save As Profile.
- 7. Enter a name for the profile.
- 8. Click OK.

The job profile is saved and is displayed in the list.

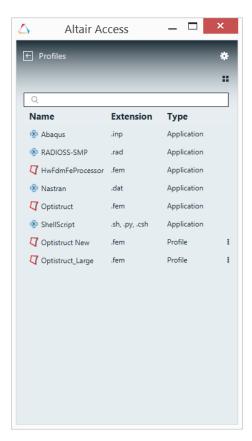


Figure 3: New Job Profile

3.2 Install Access Desktop for Deployment Option 2

Install in a multi-user environment.

This deployment option is best suited for sites where a small number of users will be using Access Desktop. For this option, a single user deployment is done on a workstation. Using Access Desktop, the installation configuration including clusters, application definitions and job profiles is exported to a zip file. The zip file is then used to install Access Desktop on all the other user's workstations eliminating the need to add clusters and application definitions at each workstation. One disadvantage for this deployment option is that whenever an application definition is changed, all workstations will need to be updated with the change.



Note: The section 3.2.1 to 3.2.5 will be done by Application Definition Author and the section 3.2.6 can be done by a user.

3.2.1 Install Access Desktop

Install Access Desktop on a workstation.

To ensure a successful installation, review the System Requirements.

Installation of Access Desktop is very simple and quick. A binary or executable needs to be downloaded or obtained using your usual Altair support channels. You will be asked to provide an installation directory and a license server to install the product.

- **1.** Choose one of the following options:
 - To install in GUI mode, right-click the installation executable and choose the Run as administrator option.
 - To install from the command line in silent mode, open a command prompt as a Windows administrator and enter the command:



Note: Where <INSTALL_PATH> is where the binaries will be installed (make sure that the installation directory is surrounded by double quotes) and <PORT@HOSTAME> is the license server in the format port@hostname.

2. Follow the installation instructions.

Once the installation is complete, a shortcut is created and appears on the desktop represented by the icon \triangle .



3.2.2 Register a Cluster

Establish a connection to the HPC cluster by registering it so that you may begin submitting and monitoring jobs.

To register a cluster you will need to know the hostname of the machine where the PBS Server is installed and a valid set of credentials for that machine.

1. Double-click the Access Desktop shortcut 5 on the Windows desktop. An Add Cluster dialog box is displayed.

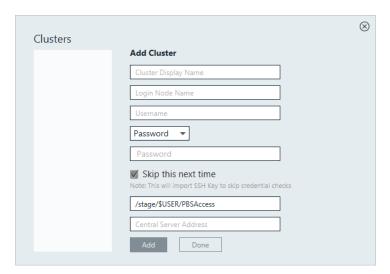


Figure 4: Add Cluster

- 2. For Cluster Display Name, enter a name for the cluster as it will be known within Access Desktop.
- **3.** For Login Node Name, enter the hostname of the machine where the PBS Server is installed.
- **4.** For Username, enter your username.
- **5.** Choose one of the following options:
 - Select Password from the drop down menu and enter your password.
 - Select SSH Key from the drop down menu and import the RSA private SSH key file.
- **6.** Optional: If you have chosen to enter your password, you may enable **Skip this next time**, so that you do not have to enter your credentials again.
 - An SSH key is generated and stored allowing you to login to the cluster without having to enter your credentials.
- **7.** Enter the location on the PBS Server where job files will be staged when a job is running.
- **8.** Choose on of the following options:
 - If you have chosen to store your application definitions in a central repository rather than on your workstation, enter the URL for accessing the central repository in the format https:// <HOSTNAME>:4443 where <HOSTNAME> is the hostname of the machine where Access Web is installed.



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- **Note:** If the central repository is being hosted on the PBS Server, then the URL is automatically populated.
- If you have chosen to store your application definitions locally, then remove the URL.
- 9. Click Add.
 - 1

Tip: Repeat the previous steps add additional clusters.

10. Click Done.

3.2.3 Copy Application Definitions to a Local Repository

Copy any application definitions required for an HPC cluster to a local repository.

Specific changes must be made to legacy application definitions to make use of all features of Access Desktop. For more information see Onboard an Application Definition. Alternately, Altair provides a number of default application definitions that can used with Access Desktop. These application definitions can be obtained through your normal Altair support channels.

- 1. Navigate to the following location on the workstation:C:\Users\<USERNAME>\Altair_Access\home \apps\PAS\data\pas\targets\
 - where <USERNAME> is the username of the user who logged into the workstation and added the cluster.

There should be a directory for each cluster that was added to Access Desktop and the name of the directory should be the same as the Cluster Display Name that was entered when you added the cluster.

- 2. Navigate to <CLUSTER DISPLAY NAME>\repository\applications\
 - where <CLUSTER_DISPLAY_NAME> is the name that was entered for the cluster when it was added to Access Desktop.
- **3.** Choose one of the following options:
 - Copy any legacy application definitions required for this HPC cluster to this location.
 - Copy any Altair default application definitions required for this HPC to this location.
- **4.** Navigate to C:\Users\<USERNAME>\Altair_Access\home\apps\PAS\data\pas\targets \<CLUSTER DISPLAY NAME>\repository\

where <USERNAME> is the username of the user who logged into the workstation and added the cluster and <CLUSTER_DISPLAY_NAME> is the name that was entered for the cluster when it was added to Access Desktop.

- **5.** Choose one of the following options:
 - Copy the legacy site configuration file site-config.xml to this location.
 - Copy the Altair default site configuration file site-config.xml to this location.
- **6.** For each application in the site configuration file, update the value of the XML element <Executable> to the location of the application's executable.



- **7.** Repeat steps 1 through 6 for all clusters that were added.
- 8. Open the Windows system tray.
- **9.** Right-click the icon \triangle , and choose **Exit** from the menu.
- **10.** Double-click the \triangle shortcut that appears on the desktop.
 - **Note:** The following steps are not required if you are logging in using an SSH key.
- **11.** Login to a cluster by clicking its name from the cluster list located on the left of the Clusters dialog window.
- 12. Enter your login credentials and click Login.
- 13. Repeat steps 11 and 12 to login to additional clusters.
- **14.** Click the X on the upper right-hand corner of the Clusters dialog window. The application definitions associated with the cluster are now accessible to Access Desktop.

3.2.4 Create a Job Profile

Create a job profile, a customized shortcut for submitting a job.

Open the Windows system tray and double-click the Access Desktop icon 4.

If you submit multiple jobs to the same application with the same arguments, it makes sense for you to create a job profile that has these arguments pre-populated for you - streamlining the process of job submission.

- 1. Click ...
- 2. Select Show Job Profiles.

A list of solvers (Type = Application) and job profiles (Type = Profile) are displayed.



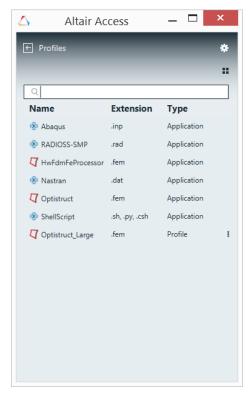


Figure 5: Profile List

3. Double-click a solver.

A job submission form is displayed containing the solver arguments.

- **4.** Choose which cluster to add the job profile to by clicking the **Select server** menu and selecting a cluster.
- **5.** Populate the solver arguments with values.

When you use a job profile to submit a job, solver arguments may be modified before the job is submitted. You can override any values that have been saved in the job profile or you can populate arguments that were not populated while creating the job profile.

- 6. Click Save As Profile.
- **7.** Enter a name for the profile.
- 8. Click OK.

The job profile is saved and is displayed in the list.



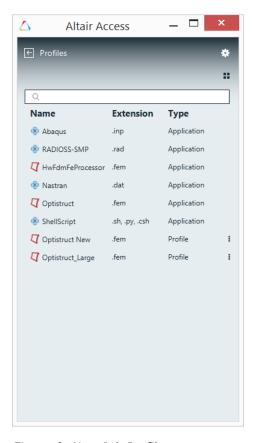


Figure 6: New Job Profile

3.2.5 Export the Installation Configuration

Export cluster, profile and application definition information to a zip file.

Create a zip file containing cluster, job profile and application definition information. The zip file can then be used to install Access Desktop on other workstations eliminating the need to add clusters, job profiles and application definitions at each workstation.

- 1. Open the Windows system tray.
- 2. Double-click the Access Desktop icon 4.
- Click ■.
- 4. Select **Export Config** from the menu.
- **5.** Select a folder where the exported configuration will be saved.

A zip file called AltairAccessConfig.zip is created in the selected folder.



3.2.6 Install Using the Exported Configuration Zip File

Install Access Desktop along with clusters, job profiles, and application definitions that were previously configured.

Using the zip file containing a previously configured Access Desktop installation, install the product at all other workstations at your site. You will be asked to provide an installation directory and a license server to install the product.

- 1. Login to a workstation.
- 2. Copy the Access Desktop installation executable to a directory on the workstation's hard drive.
- **3.** Copy the AltairAccessConfig.zip file to the same directory as the installation executable.
- **4.** Choose one of the following options:
 - To install in GUI mode, right-click the installation executable and choose the **Run as** administrator option.
 - To install from the command line in silent mode, open a command prompt as a Windows administrator and enter the command:

```
AltairAccessDesktop_<Version>_<Build

ID>_<YYYYMMDD>_<Timestamp>.exe -i silent

-DUSER_INSTALL_DIR="<INSTALL_PATH>"

-DALTAIR_SPM_LICENSE_PATH=<PORT@HOSTNAME>
```



Note: Where <INSTALL_PATH> is where the binaries will be installed (make sure that the installation directory is surrounded by double quotes) and <PORT@HOSTAME> is the license server in the format port@hostname.

5. Follow the installation instructions. Once the installation is complete, a shortcut is created and appears on the desktop represented by the icon \triangle .



3.3 Install Access Desktop for Deployment Option 3

Install Access Desktop so that it uses a central repository for storing the application definitions.

This deployment option allows the application definitions to be stored and maintained in a central repository. This deployment option requires that Access Web be installed on a Linux machine. Application definitions are copied to a specific location on this machine which is considered the central repository. A multi-user deployment can then be performed with a slight change to the workflow. When clusters are added to Access Desktop, the hostname of the machine hosting the central repository is provided.

3.3.1 Install Access Web

Install Access Web on the machine that is going to host the central repository of application definitions.

Access Web can be installed on the same machine as the PBS Server or on a separate machine.

- **1.** Login to the machine where you want to install Access Web and the application definitions (the central repository).
- **2.** Install Access Web using the instructions documented in section *Installing Access Web* in the *Altair Access Web Administrator's Guide*.
- **3.** Configure the Service user using the instructions documented in section *Configuring the Access Web Service User* in the *Altair Access Web Administrator's Guide*.
- **4.** Configure the license server if it was not supplied during installation of Access Web using the instructions documented in section *Configuring the License Server* in the *Altair Access Web Administrator's Guide*.

3.3.2 Install Access Desktop

Install Access Desktop on a workstation.

To ensure a successful installation, review the System Requirements.

Installation of Access Desktop is very simple and quick. A binary or executable needs to be downloaded or obtained using your usual Altair support channels. You will be asked to provide an installation directory and a license server to install the product.

- **1.** Choose one of the following options:
 - To install in GUI mode, right-click the installation executable and choose the **Run as** administrator option.
 - To install from the command line in silent mode, open a command prompt as a Windows administrator and enter the command:

```
AltairAccessDesktop_<Version>_<Build

ID>_<YYYYMMDD>_<Timestamp>.exe -i silent

-DUSER_INSTALL_DIR="<INSTALL_PATH>"

-DALTAIR SPM LICENSE PATH=<PORT@HOSTNAME>
```





Note: Where <INSTALL_PATH> is where the binaries will be installed (make sure that the installation directory is surrounded by double quotes) and <PORT@HOSTAME> is the license server in the format port@hostname.

2. Follow the installation instructions.

Once the installation is complete, a shortcut is created and appears on the desktop represented by the icon \triangle .

3.3.3 Configure the Access Web as Central Repository

Add application definitions to the central repository and configure Access Web so that it will administer the central repository.

This section assumes that you have a working version of Access Desktop and the required Application Definition which is verified.

Specific changes must be made to legacy application definitions to make use of all features of Access Desktop. For more information see Onboard an Application Definition. Alternately, Altair provides a number of default application definitions that can used with Access Desktop. These application definitions can be obtained through your normal Altair support channels.

1. Stop Access Web using the command:

```
service pbsworks-pa stop
```

2. Source /etc/pbsworks-pa.conf using the command:

```
source /etc/pbsworks-pa.conf
```

- **3.** Navigate to: PA HOME/config/shared/
- **4.** Make a backup of the deployment.ini file.
- **5.** Edit the file deployment.ini.
- **6.** Choose one of the following options:
 - If you want Access Web to act only as a Central Repository, then replace deploy_option with deploy option=('option=("api gateway" "jobprofiles")').

```
deploy_option=(
    'option=("api_gateway")'
    'option=("jobprofiles")'
)
```

• If you want Access Web to act as a Central Repository and work on the Access Web application, then update deploy option with 'option=("jobprofiles")'.

```
deploy_option=(
    'option=("api_gateway")'
    'option=("database")'
    'option=("message_broker")'
    'option=("pa" "ams" "storage" "license" "preferences")'
    'option=("executor")'
    'option=("displaymanager")'
    'option=("resultmanager")'
    'option=("resultservice")'
    'option=("jobprofiles")'
```



- 7. Save the file.
- **8.** Start Access Web using the command:

service pbsworks-pa start



Note: The verified application definitions are authored in an existing installation of Access Desktop and these will be distributed to the user.

- **9.** Export the verified application definitions from Access Desktop using the Export Config option available in the Access Desktop application.
 - a) Click ...
 - b) Select **Export Config** from the menu.
 - c) Select a folder where the exported configuration will be saved.A zip file called AltairAccessConfig.zip is created in the selected folder.
- 10. Upload the AltairAccessConfig.zip file to Access Web machine.
- **11.** Unzip the AltairAccessConfig.zip file in Access Web machine to temp directory by using the command:

unzip AltairAccessConfig.zip -d /tmp/AltairAccess

- **12.** Copy the applications for the cluster that needs to be configured from /tmp/AltairAccess/home/apps/PAS/data/pas/targets folder to targets folder by using the command:
 - cp -r /tmp/AltairAccess/home/apps/PAS/data/pas/targets/<Server_to_be_configured>
 \$PAS_REPO/targets
- **13.** Repeat step 12 for every cluster that needs to be configured with central repository.

3.3.4 Register a Cluster

Establish a connection to the HPC cluster by registering it so that you may begin submitting and monitoring jobs.

To register a cluster you will need to know the hostname of the machine where the PBS Server is installed and a valid set of credentials for that machine.

1. Double-click the Access Desktop shortcut \(\triangle \) on the Windows desktop. An Add Cluster dialog box is displayed.



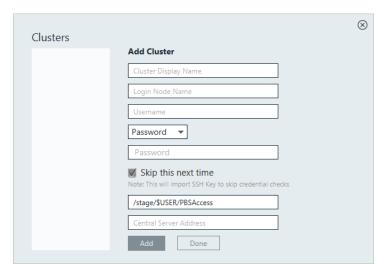


Figure 7: Add Cluster

- 2. For Cluster Display Name, enter a name for the cluster as it will be known within Access Desktop.
- 3. For Login Node Name, enter the hostname of the machine where the PBS Server is installed.
- **4.** For Username, enter your username.
- **5.** Choose one of the following options:
 - Select Password from the drop down menu and enter your password.
 - Select SSH Key from the drop down menu and import the RSA private SSH key file.
- **6.** Optional: If you have chosen to enter your password, you may enable **Skip this next time**, so that you do not have to enter your credentials again.
 - An SSH key is generated and stored allowing you to login to the cluster without having to enter your credentials.
- 7. Enter the location on the PBS Server where job files will be staged when a job is running.
- **8.** Choose on of the following options:
 - If you have chosen to store your application definitions in a central repository rather than on your workstation, enter the URL for accessing the central repository in the format https:// <HOSTNAME>:4443 where <HOSTNAME> is the hostname of the machine where Access Web is installed.
 - Note: If the central repository is being hosted on the PBS Server, then the URL is automatically populated.
 - If you have chosen to store your application definitions locally, then remove the URL.
- 9. Click Add.
 - **11 Tip:** Repeat the previous steps add additional clusters.
- 10. Click Done.



3.3.5 Create a Job Profile

Create a job profile, a customized shortcut for submitting a job.

Open the Windows system tray and double-click the Access Desktop icon 🗸 .

If you submit multiple jobs to the same application with the same arguments, it makes sense for you to create a job profile that has these arguments pre-populated for you - streamlining the process of job submission.

- 1. Click M.
- 2. Select Show Job Profiles.

A list of solvers (Type = Application) and job profiles (Type = Profile) are displayed.

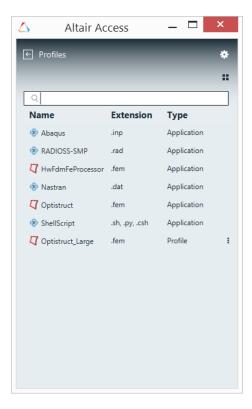


Figure 8: Profile List

3. Double-click a solver.

A job submission form is displayed containing the solver arguments.

- **4.** Choose which cluster to add the job profile to by clicking the **Select server** menu and selecting a cluster.
- **5.** Populate the solver arguments with values.

When you use a job profile to submit a job, solver arguments may be modified before the job is submitted. You can override any values that have been saved in the job profile or you can populate arguments that were not populated while creating the job profile.

- 6. Click Save As Profile.
- **7.** Enter a name for the profile.



8. Click OK.

The job profile is saved and is displayed in the list.

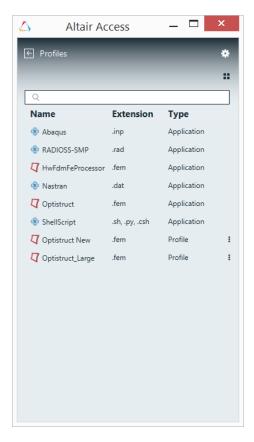


Figure 9: New Job Profile

3.3.6 Export the Installation Configuration

Export cluster, profile and application definition information to a zip file.

Create a zip file containing cluster, job profile and application definition information. The zip file can then be used to install Access Desktop on other workstations eliminating the need to add clusters, job profiles and application definitions at each workstation.

- **1.** Open the Windows system tray.
- 2. Double-click the Access Desktop icon 4.
- Click ■.
- **4.** Select **Export Config** from the menu.
- **5.** Select a folder where the exported configuration will be saved.

A zip file called AltairAccessConfig.zip is created in the selected folder.



3.3.7 Install Using the Exported Configuration Zip File

Install Access Desktop along with clusters, job profiles, and application definitions that were previously configured.

Using the zip file containing a previously configured Access Desktop installation, install the product at all other workstations at your site. You will be asked to provide an installation directory and a license server to install the product.

- 1. Login to a workstation.
- 2. Copy the Access Desktop installation executable to a directory on the workstation's hard drive.
- **3.** Copy the AltairAccessConfig.zip file to the same directory as the installation executable.
- **4.** Choose one of the following options:
 - To install in GUI mode, right-click the installation executable and choose the **Run as** administrator option.
 - To install from the command line in silent mode, open a command prompt as a Windows administrator and enter the command:

```
AltairAccessDesktop_<Version>_<Build

ID>_<YYYYMMDD>_<Timestamp>.exe -i silent

-DUSER_INSTALL_DIR="<INSTALL_PATH>"

-DALTAIR_SPM_LICENSE_PATH=<PORT@HOSTNAME>
```



Note: Where <INSTALL_PATH> is where the binaries will be installed (make sure that the installation directory is surrounded by double quotes) and <PORT@HOSTAME> is the license server in the format port@hostname.

5. Follow the installation instructions. Once the installation is complete, a shortcut is created and appears on the desktop represented by the icon \triangle .



Onboard an Application Definition

4

Port an application definition from a legacy version of PBS Works so that it can be used by Access Desktop.

This chapter covers the following:

- 4.1 Integrate Right Click Context Menu of Access Desktop (p. 31)
- 4.2 Master File Analyzer (p. 34)

Access Desktop allows onboarding the legacy application definitions in a very easy way and it can be done at any time. The following are the ways we suggest onboarding legacy application definitions:

- Testing your legacy application definitions without making any change The focus here is to use Job Submission form to submit jobs to a service cluster and verify if Access Desktop can render and work with your application definition correctly.
- Enriching your application definitions to use Access Desktop features Access Desktop allows you
 to enhance your application definition by making some modification for using the following features
 of Access Desktop:
 - File System Right Click Context Menu Integration
 - Master File Analyzer
 - Adding a Refresh Script for Determining Include Files

4.1 Integrate Right Click Context Menu of Access Desktop

Enrich your legacy application definition to use the right click context menu integration feature of Access Desktop.

Access Desktop allows you to enhance your application definition by making some modification to use the right click context menu integration feature. You can use this feature by defining:

- PRIMARY_FILE and QUEUE argument in application definition
 - Application definitions must have a PRIMARY_FILE argument defined in the application definition input file that represents the primary input file for the solver. If a legacy application definition calls the primary input file something other than PRIMARY_FILE, then a mapping file must be updated to port the application definition. Additionally, if the legacy application definition contains an application argument that represents the queue to which the job is submitted, the name of the application argument must be QUEUE. If it is not, the mapping file must be updated.
- Update a solver's application definition to link it to a specific file extension.
 - Update a solver's application definition to link it to a specific file extension. Access Desktop links a job input file to a specific application or solver via the file's extension. For example, the solver Optistruct is a structural analysis solver and can process input files with a .fem extension. The association between the file extension and the solver is done through the application definition and must be set up so that Access Desktop can determine which solvers are available for a file extension.
- **1.** Edit the solver's application input file app-inp-application.xml.
- **2.** Link the file extension to the solver by adding the following XML:

```
<ApplicationExtension>file_extension</ApplicationExtension>
```

The below example links a file with the extension of .fem to the Optistruct solver.

```
<ApplicationId>Optistruct</ApplicationId>
<ApplicationName>Optistruct</ApplicationName>
<ApplicationExtension>.fem</ApplicationExtension>
```

- **3.** Save the application input file.
- **4.** Update the site configuration file site-config.xml with the appropriate application information such as versions and policies:



</Applications>

- **5.** Edit the file C:\Users\<USERNAME>\Altair_Access\home\apps\PBSAccessDesktop\config \applicationmapping.json
- **6.** Add the following JSON between the bracket []

7. Change the value of serverName to the name of the server provided when adding the service cluster to Access Desktop.

```
"serverName": "server-1",
```

8. Change the value of version to the legacy version of PBS Works that you are porting from.

```
"version": "13.1",
```

9. Change the value of applicationName to the name of the application that you want to port.

Denoted by the XML element <applicationName> in the legacy application definition. The legacy XML looks like this:

```
<ApplicationName>Optistruct</ApplicationName>
```

The JSON should look like this:

```
"applicationName": "Optistruct"
```

10. Change the value of primaryFile to the name of the application argument that represents the application input file for the solver.

Denoted by the XML element <Name> in the legacy application definition. The legacy XML looks like this:

The JSON should look like this:

```
"primaryFile": "MASTER FILE"
```

11. Change the value of queue to the name of the application argument that represents the queue to which the job is submitted.

Denoted by the XML element <Name> in the legacy application definition. The legacy XML looks like this:



The JSON should look like this:

```
"queue": "BATCH QUEUE"
```

12. Add additional applications by repeating previous step 9-11 making sure that when you add the next application to the JSON mapping file you separate the applications using a comma.

- **13.** Save the file.
- **14.** Copy your application definitions to the central repository or to your local repository.
- **15.** Restart Access Desktop.

 Once Access Desktop reloads, the new application definition is available.
- **16.** Right-click on a job input file that has the file extension that was just added to the application definition.
- 17. Verify that the correct solver and job profiles are being displayed in the context menu.



4.2 Master File Analyzer

The Master File Analyzer identifies the list of include files from the input or master file that is required to submit a job.

This feature must be enabled in the application definition to dynamically identify the include files. The default application definitions with Master File Analyzer capabilities are provided to get you up and running quickly. Obtain them through your usual Altair support channels.

You can refer to Diving Into Application Definitions guide and the samples provided to convert or write application definitions to support Master File Analyzer.



Advanced Configurations

Advanced configurations for Access Desktop.

This chapter covers the following:

- 5.1 Configure Remote Drive (p. 36)
- 5.2 Switch from the Central Repository to a Local Repository (p. 37)
- 5.3 Configure the License Server (p. 39)

5.1 Configure Remote Drive

Configure the remote drive to access the cluster and the job files.

- 1. Open the Windows system tray.
- 2. Double-click the Access Desktop icon 4.
- 3. Click ■.
- 4. Select Configure Remote Drive.
- **5.** Enter the remote network drive name.

The remote network drive name is displayed in Windows Explorer.



5.2 Switch from the Central Repository to a Local Repository

Use local application definitions rather than those installed in the central repository.

5.2.1 Disable the Central Repository

Configure Access Desktop to discontinue using the central repository of application definitions.

Exit from Access Desktop before making these changes.

- Navigate to C:\Users\<USERNAME>\Altair_Access\home\apps\PAS\config\pas\conf where <USERNAME> is the username of the user who logged into the workstation and added the cluster.
- 2. Edit serverData.xml.
- **3.** Change the value of the XML cpreperty> element having a @key equal to "useCentralRepo" to false.
 - cproperty key="useCentralRepo">false/property>
- 4. Save the file.

5.2.2 Copy Application Definitions to a Local Repository

Copy any application definitions required for an HPC cluster to a local repository.

Specific changes must be made to legacy application definitions to make use of all features of Access Desktop. For more information see Onboard an Application Definition. Alternately, Altair provides a number of default application definitions that can used with Access Desktop. These application definitions can be obtained through your normal Altair support channels.

- 1. Navigate to the following location on the workstation:C:\Users\<USERNAME>\Altair_Access\home \apps\PAS\data\pas\targets\
 - where <USERNAME> is the username of the user who logged into the workstation and added the cluster.
 - There should be a directory for each cluster that was added to Access Desktop and the name of the directory should be the same as the Cluster Display Name that was entered when you added the cluster.
- 2. Navigate to <CLUSTER_DISPLAY_NAME>\repository\applications\
 where <CLUSTER_DISPLAY_NAME> is the name that was entered for the cluster when it was added to Access Desktop.
- 3. Choose one of the following options:
 - Copy any legacy application definitions required for this HPC cluster to this location.
 - Copy any Altair default application definitions required for this HPC to this location.



4. Navigate to C:\Users\<USERNAME>\Altair_Access\home\apps\PAS\data\pas\targets \<CLUSTER DISPLAY NAME>\repository\

where <USERNAME> is the username of the user who logged into the workstation and added the cluster and <CLUSTER_DISPLAY_NAME> is the name that was entered for the cluster when it was added to Access Desktop.

- **5.** Choose one of the following options:
 - Copy the legacy site configuration file site-config.xml to this location.
 - Copy the Altair default site configuration file site-config.xml to this location.
- **6.** For each application in the site configuration file, update the value of the XML element <Executable> to the location of the application's executable.

- **7.** Repeat steps 1 through 6 for all clusters that were added.
- **8.** Open the Windows system tray.
- **9.** Right-click the icon \triangle , and choose **Exit** from the menu.
- **10.** Double-click the \triangle shortcut that appears on the desktop.
 - **Note:** The following steps are not required if you are logging in using an SSH key.
- **11.** Login to a cluster by clicking its name from the cluster list located on the left of the Clusters dialog window.
- **12.** Enter your login credentials and click **Login**.
- **13.** Repeat steps 11 and 12 to login to additional clusters.
- **14.** Click the X on the upper right-hand corner of the Clusters dialog window. The application definitions associated with the cluster are now accessible to Access Desktop.



5.3 Configure the License Server

Configure the license servers post-installation.

During the installation Access Desktop, you are prompted to provide a license server in the format port@hostname. If this information is not provided at this time, then the license server must be configured post-installation.



Note: You must have administrative privileges to configure the Access Desktop license server.

- 1. Navigate to C:\Program Files\altair\Altair Access\2018.4\exec\config\
- 2. Edit the file PBSWorks-PAD.conf.
- **3.** Change the value of LICENSE_SERVER_PATH to the port and hostname of the license server in the format port@hostname.

LICENSE SERVER PATH=6200@cntrlicsrv03

4. Restart Access Desktop for these changes to take effect.



Log files can be used for monitoring and troubleshooting the application.

- **1.** Open the Windows system tray.
- **2.** Double-click the Access Desktop icon <u>5</u>.
- 3. Click ≅.
- 4. Select **Show Logs**.

The folder containing the log files is opened in Windows Explorer.



Note: The default location of the log files is: C:\Users\<USERNAME>\Altair_Access\home \logs where <USERNAME> is the username of the user who logged into the workstation and added the cluster.

The log files in the folder are:

- · catalina, host-manager, localhost, and manager related to Tomcat
- adf related to framework
- pas-server and desktop related to server

Uninstall Access Desktop

Uninstall old or unused versions of Access Desktop.

Exit from Access Desktop before you uninstall.

- **1.** Navigate to C:\Program Files\altair\Altair Access\2018.4_Altair Access Desktop installation\
- **2.** Right-click the *Change Access Desktop Installation* executable and choose the **Run as administrator** option.
- **3.** Follow the instructions for uninstalling.

Manage Clusters

Register an HPC cluster so that jobs can be submitted to that cluster and removed unwanted clusters.

This chapter covers the following:

- 8.1 Add a Cluster (p. 43)
- 8.2 Delete a Cluster (p. 45)

8.1 Add a Cluster

Add and establish a connection to the HPC cluster by registering it so that you may begin submitting and monitoring jobs.

- 1. Open the Windows system tray.
- 2. Double-click the Access Desktop icon 4.
- 3. Click ...
- 4. Select Clusters.

A Clusters dialog box is displayed.

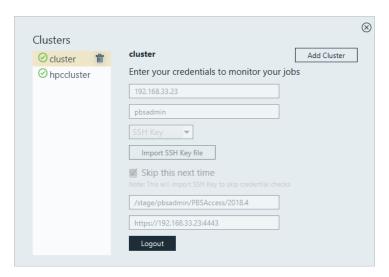


Figure 10: Clusters

5. Click Add Cluster.

Add Cluster dialog box is displayed.

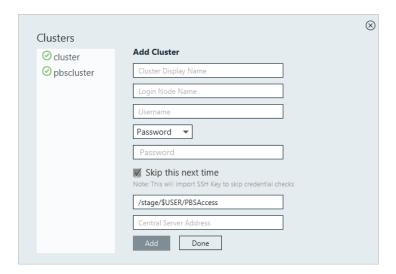


Figure 11: Add Cluster



- **6.** For Cluster Display Name, enter a name for the cluster as it will be known within Access Desktop.
- 7. For Login Node Name, enter the hostname of the machine where the PBS Server is installed.
- **8.** For Username, enter your username.
- **9.** Choose one of the following options:
 - Select Password from the drop down menu and enter your password.
 - Select SSH Key from the drop down menu and import the RSA private SSH key file.
- **10.** Optional: If you have chosen to enter your password, you may enable **Skip this next time**, so that you do not have to enter your credentials again.
 - =

Note: To make sure that **Skip this next time** works, ssh login using keys should work for your account on login node.

An SSH key is generated and stored allowing you to login to the cluster without having to enter your credentials.

- **11.** Enter the location on the PBS Server where job files will be staged when a job is running.
- 12. Choose one of the following options:
 - If you have chosen to store your application definitions in a central repository rather than on your workstation, enter the URL for accessing the central repository in the format https://
 <HOSTNAME>:4443 where <HOSTNAME> is the hostname of the machine where Access Web is installed.
 - =

Note: If the central repository is being hosted on the PBS Server, then the URL is automatically populated.

If you have chosen to store your application definitions locally, then remove the URL.

13. Click Add.

1

Tip: Repeat the previous steps to add additional clusters.

14. Click Done.



8.2 Delete a Cluster

Remove a cluster when you no longer want to submit and manage jobs on that cluster.

- **1.** Open the Windows system tray.
- 2. Double-click the Access Desktop icon 4.
- 3. Click ...
- **4.** Select **Clusters** from the menu.

A list of clusters that are registered and available is displayed.

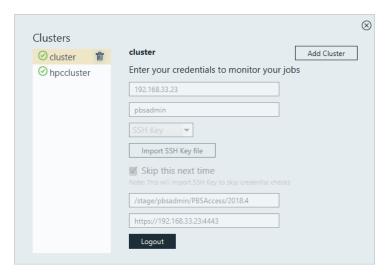


Figure 12: Clusters

5. Find the cluster you want to remove and click \hat{m} next to its name.



Manage Application Definitions

Application definitions are a predefined set of instructions to describe application parameters, store responses and prepare responses for job execution.

This chapter covers the following:

- 9.1 Components of Application Definitions (p. 47)
- 9.2 Location of Application Definitions (p. 48)
- 9.3 Add a New Application (p. 49)
- 9.4 Add a File Downloading Parameter in Application Definition (p. 51)

The applications available in Access Desktop are deployed as PAS application definitions.

More comprehensive information regarding application definitions is available in the *Altair Access Web Administrator's Guide* and the *Diving Into Application Definitions Guide*.

9.1 Components of Application Definitions

Main components of application definitions.

An interactive application definition consists of the following components:

- An **Application input file** (app-inp-Optistruct.xml). The valid arguments for the application is specified in this file.
- An **Application converter file** (app-conv-Optistruct.xml). The values received through the input file are converted and communicated to the PAS and PBS through this file. The Job submission environment is configured in this file.
- The **Site Configuration file** (site-config.xml). The information stored in this file can be referenced by any application definition. Applications, Application versions, Job projects and policies are some common settings that can be defined in the site configuration file.



9.2 Location of Application Definitions

Locate the application definition in central server and in your local system.

When Access Desktop server starts up and if you have registered the central server, it scans the application definitions stored in a central repository and automatically gets listed in the Access Desktop.

If the central repository is disabled, then the local list of application definition will be displayed in Access Desktop.

The location of application definition in central server:

/var/spool/pbsworks/2018.4/access/home/data/pas/targets/<PBS_SERVER_HOSTNAME>/repository/applications/

The location of application in the system:

C:\Users\<user name>\Altair_Access\home\apps\PAS\data\pas\targets\<cluster name>
\repository\applications\

- 1. Open the Windows system tray.
- 2. Double-click the Access Desktop icon 4.
- 3. Click ...
- 4. Select Show Applications.

The folder containing the cluster or PBS Server registered is opened in Windows Explorer.

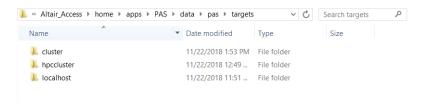


Figure 13: Application Definition Location

- **5.** Select the <PBS SERVER HOSTNAME> or <localhost>< directory.
- **6.** Navigate to the repository directory.
- **7.** Navigate to the applications directory.

 The list of application definition will be displayed.



9.3 Add a New Application

Procedure of copying and modifying the default application definition which is available as part of the application installation.

Exit from the Access Desktop before you add new application definition.

Verify the location of application definition.



Note: The default application definition directory that is available is ShellScript.

- 1. In the application definitions directory, copy the ShellScript application definition directory and rename it to the name of the application. For example, let's assume that we are adding Optistruct application definition.
- 2. Rename the Optistruct application definition files to the name of the new application.

```
app-conv-ShellScript.xml to app-conv-Optistruct.xml
app-inp-ShellScript.xml to app-inp-Optistruct.xml
```

- 3. Edit the app-inp-AppName file (e.g. app-inp-Optistruct.xml).

 - b) Change the <ApplicationName>ShellScript</ApplicationName> entry to the application name.
 - <ApplicationName>Optistruct</ApplicationName>
 - c) Change the <ApplicationExtension>.sh</ApplicationExtension> entry to the application extension.
 - <ApplicationExtension>.fem</ApplicationExtension>
 - d) Locate the VERSION category. In the xpath1 value, update the Application@id to the AppName

- 4. Edit the app-conv-AppName file (e.g. app-conv-Optistruct.xml).
 - a) Change the <ApplicationId>ShellScript</ApplicationId> entry to the application ID. <ApplicationId>Optistruct</ApplicationId>
 - b) Change the <ApplicationName>ShellScript</ApplicationName> entry to the application name.
 - <ApplicationName>Optistruct</ApplicationName>
 - c) Change the <Software>ShellScript</Software> entry to the application software.



<Software>Optistruct</Software>

- **5.** Remove the time stamp file for the services to pick up the updated files.
- **6.** In the site-config.xml file located in the application definitions directory, add an entry for the application in the <Applications> section.

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Note: You can also define multiple executable versions for the application definition.

Example to define multiple executable versions of the application definition:

7. Restart the Access Desktop for these changes to take effect.

The new application definition will be listed in Access Desktop.



9.4 Add a File Downloading Parameter in Application Definition

Update the application definition input file by adding result file download pattern parameters to decide the files that are downloaded after the job is completed.

By adding the result file download pattern parameters in the application definition, it is easy to view only those result files that are needed for further analysis.

The files that must be downloaded can be based on the following parameters:

- RESULT FILE DOWNLOAD IGNORE PATTERN
- RESULT FILE DOWNLOAD ACCEPT PATTERN

The RESULT_FILE_DOWNLOAD_IGNORE_PATTERN parameter value defined in the application definition will not download the result files with the file extension values mentioned.

The RESULT_FILE_DOWNLOAD_ACCEPT_PATTERN parameter value defined in the application definition will download the result files with the file extension values mentioned.

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Note: If both the parameters are mentioned in the application definition, then RESULT FILE DOWNLOAD ACCEPT PATTERN parameter value would take the precedence.

1. Navigate to C:\Users\<USERNAME>\Altair_Access\home\apps\PAS\data\pas\targets
\<CLUSTER DISPLAY NAME>\repository\applications\

where <USERNAME> is the username of the user who logged into the workstation and added the cluster and <CLUSTER_DISPLAY_NAME> is the name that was entered for the cluster when it was added to Access Desktop.

For example, let us update the Optistruct application with the result file download pattern parameters.

- **2.** Choose one of the following options:
 - If you want to download the result files with the extension .out, then edit the app-inp-AppName file (e.g. app-inp-Optistruct.xml) and update the value of RESULT_FILE_DOWNLOAD_ACCEPT_PATTERN parameter value as *.out.

Note: You can add multiple file extension values separated by a comma.



• If you do not want to download the result files with the extension .fem, then edit the app-inp-AppName file (e.g. app-inp-Optistruct.xml) and update the value of RESULT FILE DOWNLOAD IGNORE PATTERN parameter value as *.fem.

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Note: You can add multiple file extension values separated by a comma.

